

1. Respondents must accept the attached lease purchase agreement without modification.
2. Respondents must deposit a certified check for \$100,000. The checks of respondents not chosen will be returned within 48 hours of award.
3. Respondents will have to provide financing on two separate schedules. The State has been awarded a \$20.9M grant under the State Energy Program. The payback schedule for these funds will not exceed 24 months. All other project funding (approximately \$77M...\$61M in the first phase and an additional \$16M within 120 days) will use a 20 year payback schedule. Projects will be done in phases with separate payback schedules and different rates.
4. All payments will be made semi-annually
5. Respondents must quote the rate in effect on the date of the response, with such rate to be composed of the "AAA" Municipal Market Dealers Index, as published daily by Thompson Reuters, plus a spread. Each response should indicate that this methodology (current AAA MMD index plus the spread) will remain in effect for phase II financing.
6. Respondents must provide a minimum of five references of completed financing agreements (a minimum of two must be Energy Performance Contracts). References must include at least three financing agreements for more than \$50M.
7. Respondents or their parents, affiliates, or partners, must have a Bond Credit Rating of A or higher.